

**From:** [Julia Hall](#)  
**To:** [s9\(2\)\(a\)](#)  
**Cc:** [Jasper Eaton](#); [s9\(2\)\(a\)](#) [@mercury.co.nz](#)  
**Subject:** Voluntary request for risk management and OTC contract information  
**Date:** Friday, 1 March 2024 7:51:00 am

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Hi [s9\(2\)\(a\)](#),

The Electricity Authority is currently reviewing risk management options available to electricity retailers (see project page [here](#)). As part of this exercise, we are seeking to better understand the availability and accessibility of risk management solutions to non-integrated retailers through the over-the-counter (OTC) market, the pricing relationship between the ASX and OTC market, and the supply and pricing of shaped solutions.

This data request is a part of the review work programme as described in our Project Initiation Document (PID) which can be found on the project page.

To investigate the competitiveness of risk management practices, we need more information on how the OTC market is currently functioning, including the gentailers' approach to this market. We are therefore requesting the information set out in the "Risk management review (gentailers)" information provision portal data request. An automated email from the portal will follow with a link to the data request (to the principal respondent in your organization). If you have any problems accessing the data request, please let me know.

Where a timeline is not otherwise specified, we would like documentation and data spanning 1 November 2022 to 31 December 2023. That is, for methodology and process documents, please provide the documents that were applicable over this period. If the documents were changed during this period, please provide the old and new versions. For RFPs - if the date an RFP was initially received or being considered falls within this interval then all documentation associated with that RFP is requested.

After receiving this information we may ask to have a follow up conversation with the relevant people in your organisation

Please let us know by **5pm Monday 4 March 2024** if you are able to send us the information on a voluntary basis. If you are able to provide it on a voluntary basis, we request that you please provide the information by **5pm 22 March 2024**. If you are unable to provide the information within this time frame, please get in contact with us.

If you have any questions for us feel free to email me or give me a call on the number below.

Many thanks,  
Julia Hall  
04 462 0612